

**Client Portal Instructions** 

# **Client Portal Instructions**

# www.geo-ces.com

# Our client portal has these valuable features:

	Real-time results:
	Data is streamed directly from our LIMS (Laboratory Information Management System) which allows clients to view all data as it is being processed.
	Access your data 24/7:
	Our systems are maintained in-house and we have configured redundant Internet lines to ensure uptime.
	Automatic Exceedance ┡ notification:
	Clients can choose to receive preliminary exceedence alerts based on client specific limits prior to data being reported.
Į	Automatic "Received" notification:
	Clients can choose to receive alerts for workorders received each day for the selected sites.
Į	Automatic "Completed" notification:
	Clients can choose to receive alerts for all workorders that were completed for each day for the selected sites.
	Analyze trends:
	Clients can view trend charts of their data using the Mann-Kendall statistical model.
	Find and export documentation:
	Clients can search, view and export their data in a variety of formats including PDF and CSV
	Search work-orders:
	Clients can search, view and export their data in a variety of formats including PDF and CSV
	Highly S E C U R E.



**Client Portal Instructions** 

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**Client Portal Instructions** 

# Login Instructions

Go to <u>http://www.geo-ces.com</u>. The "Client Portal" link is on the Geochemical Testing Home Page. It is located on the upper right-hand side. Click on "Client Portal" and the login screen will appear as below.

GEOCHEMICAL TESTING Environmental and Energy Analysis	PLEASE NOTE: The Client Portal system is best viewed in Internet Explorer 7. If you are using Internet Explorer 8
User name: Password: Login Forgot My Password	or 9, then click on the compatibility mode button to the right of the URL so that all of the functions in this system can be
Copyright © 2009 Geochemical Testing	utilized.

Please enter the username and password that was sent to you in an email.

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#### **Client Portal Instructions**

# Change Password

After this first log-in, you will be asked to now change your password. Passwords must be a minimum of 7 characters long and contain at least one number. You are also required to create a hint question and answer. The hint and answer must not contain the password itself and the hint question and answer can not be the same.

	My Account Settings
Change Password Information - Required	
Notice: You must change your passwor	d and enter a password hint question and answer for security purposes.
Username:	test
Password:	••••
Password Retype:	••••
Hint:	Password Hint
Answer:	Password Answer
Cancel Change Confirm	
Password must be 7 characers with at leas	st 1 number ex: ABCD4EF

After changing your password you will be re-directed to the login page to login with your new password. Upon logging in you will be taken to your home page.

From your home page you can access and modify your account information, search workorders, view reports, access supporting documents, plot trends and export data to use in your own software.

The link for "My Account" is located in the top right corner of the home page.



#### **Client Portal Instructions**

### Home Page – My Account

"My Account" page is where you can change vital information about your account. You can also sign up for the optional preliminary exceedence alerts, received alerts and completion alerts by checking the appropriate boxes that correspond with your various sites.

Just click on "My Account" in the upper right corner of the screen to access account settings: 😽 🗙 🝯 https:/... 🔻 🔒 🍑 🌆 AcronymFinder P -🛁 Geochemical Testing Client Portal GEOCHEMICAL Welcome Fred Bergstresser a My Account 🛛 Sign Out Т ESTING Environmental and Energy Analysis Home My Account × My Account Setting Change User Information Notice: Changing First Name, Last Name, or Password information will requrire you to relogin to the system. Username: testsun First Name: Fred Last Name: Bergstresser Email Address: fbergstresser@geo-ces.com New Password: Confirm Password: is there a lab that I can really trust for quality Hint: Answer: Yes, Geochemical Testing Email Alerts Site Exceedence: Received: 2 Completed: 2 Select All deochemical - drinking water : G1015.01 3 х geochemical - GC : G1015.05 The Exceedence alerts will email any preliminary geochemical - GC/MS : G1015 exceedence for the selected 1015.03 chemical - 1 G1015.04 site(s) to your account. chemical 2 oeochemical Prep : G1015.07 11 111 geochemical - Pes : G1015.02 GEOCHEMICAL TESTING : G1015.00 Cencel Change Confirm

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#### **Client Portal Instructions**

### Notices and Alerts

In this section you can also select to receive email alerts that are triggered by various scenarios.



A check in the Exceedence box will generate an email with any preliminary exceedences at the sites you have requested.

"TO GET ACCURATE EXCEEDENCE NOTICES; please supply us with your current permitted limits especially for NPDES (National Pollution Discharge Elimination System) discharge points. We use preliminary data to give you the earliest possible notice of an exceedence. This gives you advance warning but it could result you getting false positive notices. We review and verify the results as soon as the supporting information is available."

- A check in the Received alerts box will generate email for all WorkOrders received for the given day for the selected site(s). This email will also include the analysis for which the WorkOrder is logged.
- A check in the Completed alerts box will email all WorkOrders completed for the given day for the selected site(s). This email will also include warnings if exceedences are found for the completed WorkOrders.

Those with multiple sites checked will get one email message containing alerts from all sites.

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#### **Client Portal Instructions**

# Analyte Trace

If you would like to find information on a particular analyte(s) at a particular monitoring point(s) at a particular site, start the search by selecting a date or range of dates.

It is important to note that up to 6 tabs may be open simultaneously including the home tab and you may have multiple searches going at once! Just click on the analyte trace on the drop-down menu to open additional tabs.



Use the mm/dd/yyyy format or click the calendar icon button, click the date required, then click on the day of the month to "set" the date.



To enter today's date; just click on the date at the bottom of the calendar.

In the white box just below the dates select from the drop down list. Only those sites that you have authorization to view will be available.

▼ Analyte	Home	Analyte Trace	X										
Analyte Trace		_	_	Analyte Tra	ace								
► Trend	Please	e select a Da	te Range	and Site: <table-cell></table-cell>									
▶ Workorders	Note	: Date Forma	t MM/DD	/YYYY						-			
	From	1: 01/01/2013	To	. 06/03/2013									
	Sele	ct Site			< ▶	June		<b>- - -</b>	2042	4		×	<b>-</b> (3)
					Week	Mon	Tue	Wed	Thu	Fri	Sat	Sun	
					22						1	2	
					23	3	4	5	6	7	8	9	
					24	10	11	12	13	14	15	16	
					25	17	18	19	20	21	22	23	$\bigcirc$
					26	24	25	26	27	28	29	30	(2)
							Mon.	3. Jun	2013				$\overline{}$





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#### **Client Portal Instructions**

The monitoring point(s) at the site selected that are within the date range will appear:

Select one or more monitoring points that you wish to view. To select multiple points you can click and drag to highlight the points, or you can use Ctrl + Click to select the points.

▼ Analyte	Home Analyte Trace X
Analyte Trace	Analyte Trace
► Trend	Select Monitoring Point(a) Select Analyte(s)
Markardara	Please select a Date Range and Site: 2
VVOIKOIders	Note: Date Format MM/DD/YYYY         DOC 4 DOC-1         Alpha BHC Alpha Endosulfan
	From:         To:         DOC-2         Beta BHC           01/01/2013         06/03/2013         DOC-3         DoC-4         DoC-4           GEOCHEMICAL TESTING - G1015.00         Search         DOC1         DDD         DDD           DOC2         DDC         DDC         DDC         DDD         DDD           DOC3         DOC2         DDD         DDC         DDC         DDD         DDC         DDD         DDC         DC         DDC         DDC         DC         DC         DC         DC         DC         DC         D
<u> </u>	Export CSV Sample No Sample ID Date Sampled Applyte Result OL Qual CL Units DE Date/Time Applyzed Test Method
	Sample two. Sample to bace sample a market result of Qual CL bills by back/fille Allaryze result of $33714$ DOC 3 02/11/2013 Aldrin < 0.050 0.050 0 uo/L 1 03/04/20132:53 FPA 8081
	G1303604 DOC 3 02/11/2013 Aldrin 0.71 0.050 0 µg/L 1 03/12/2013 18:21 EPA 8081

Now select one or more analyte(s) you wish to see by clicking on the name of the analyte. To select multiple analyte(s) you may click and drag to highlight the analyte(s), or you can use Ctrl + Click

You can now export the data to a CSV file by clicking on the "Export CSV" button. Then click either open to have it open in a Microsoft Excel window or click save and enter a location to save it in your computer files.

There are two additional fields that are exported with the rest of the data on the screen. RResult is the scaled data which is reported on the final reports. CalcVal is the raw non-scaled data which is provided for your own calculations if you need them.



#### **Client Portal Instructions**

"You may open the same tabbed screen multiple times with different criteria being searched. Each tab runs independently so you can be searching analytes on one tab while you have another search going on in another!"

▼ Analyte	Home Analyte Trace X	Analyte Trace 🕱 Analyte 1	Trace 🗙	Analyte Trace	×		
Analyte Trace			Ana	lyte Trace			
► Trend			G	Select Monitor	ring Point(s)	Select Analyte(s)	
► Workorders	Please select a Date Rai	ige and Site: 🖬		DOC 3	*	Aldrin	<u>^</u>
	Note: Date Format MM/I	D/YYYY		DOC 4 DOC-1	(=)	Alpha BHC Alpha Endosulfan	=
	From: To	):		DOC-2	.=3	Beta BHC	
	01/01/2013 🔳 06	6/03/2013		DOC-3		Beta Endosulfan	
	GEOCHEMICAL TESTING	G-G1015.00 👻 Se	arch	DOC1		DDD	
				DOC2		DDE	
$\left( 1 \right)$				DOC4	-	Delta BHC	-
	Export CSV						
	Sample No. Sample ID	Date Sampled Analyte	Result	QL Qual	CL Units DF Da	ate/Time Analyzed Test Meth	od
	G1303714 DOC 3	02/11/2013 Aldrin	< 0.050	0.050 (	D μg/L 1 03	8/04/2013 23:53 EPA 8081	_
	<u>01303004</u> DOC 3	02/11/2015 Alumi	0.71 (	0.050	υ μ <u>η</u> γε Ι 03	912/2013 10.21 EPA 0001	

To view the workorder click on the workorder number to the left and the report will appear in an overlay window as shown below.

To view descriptions hover your pointer over the abbreviations on the top of the table.

	Workorder									× Close	Sign Out
			I	aborat	ory Resu	lts					
Analyte T		GEOCH TESTIN Environmental ar		CAL Analysis					2005 N. Center Ave Somerset PA 1550 814-443-167 814-445-666 FAX:814-445-672	L S 9	
► Work	Client:	GEOCHEMICAI	. TESTING		Client S	ample ID	:	D	DC 3		
	Lab Order:	G1303714									
	Project:				Sampleo	l By:		Cl	ient		
	Lab ID:	G1303714-003			Collecti	on Date:		02	/11/2013 09:00		
	Matrix:	Aqueous			Receive	ed Date:		03	/18/2013 13:26		
	Analyses			Result	QL	Q CL	Units	DF	Date Analyzed		
	Pesticide Ana Aldrin Alpha BHC Alpha Endos Beta BHC	lysis sulfan		< 0.050	EPA 8081 0.050 0.050 based on PQL	0	µg/L ug/L L	1 1 1	Analyst: TEW 03/04/2013 23:53 03/04/2013 23:53 03/04/2013 23:53 03/04/2013 23:53	E	t Method 8081 8081
	Beta Endosu	lfan		< 0.050	0.00	0	ug/L	1	03/04/2013 23:53		
					9						
Geoch	emical Te	sting	Geoche	emical T	esting Ir	forma	ation	Serie	s Client	Porta	al Instruction
2005 N	lorth Cen	ter Äve.			814-443-	1671				www	.geo-ces.con
Somer	set, PA 15	550		ξ	314-455-	6666			9	sales@	geo-ces.con



#### **Client Portal Instructions**

## **Trend Analysis**

The probability of a statistical trend will be calculated using the Mann-Kendall trending model.

To use this feature enter a date range, select the site from the drop down menu and enter "Search".

Select a monitoring point and an analyte to graph. If the date range is too short you will have insufficient data; change the date and or site to make a larger grouping of data then click "Search". It is generally accepted that to properly obtain statistical probability you need at least 10 points.

▼ Analyte	Home Analyte Trace I Trend Analysis I
Analyte Trace	Analyte Trace
▼ Trend	Please select a Date Range and Site: 🖬
Trend Analysis	Note: Date Format MM/DD/YYYY
Norkordors	From: To: Select Monitoring Point(s) Select Analyte(s)
> workorders	01/01/2012 06/03/2013 DOC 3 alpha-Di(propyl glycol) butyl ether •
	GEOCHEMICAL TESTING - G1015.00 Search
1	Export CSV         Sample No.       Sample ID       Date Sampled       Analyte       Result       QL       Qual       CL       Units       DF       Date/Time Analyzed       Test Method         G1210643       DOC 3       10/02/2012       alpha-Di(propyl glycol) butyl       79       10       0       µg/L       1       10/11/2012 17:36         Statistical Probability / Trend Analysis       Image: Comparison of the property of the prope

If you do not find enough data, change your parameters and try again. Perhaps a longer date range or monitoring point with more sample times will produce a usable graph. Here we have a nice range of data;

											Analyte Trace			
Analyte	Please select	a Date Range and	Site: 🖬											
▼ Trend	Note: Date I	Format MM/DD/YY	YYY							Se	lect Monitoring Point(s)			Select Analyte(s)
	From: 01/01	/2008 To:	01/01/2011								0.0.#-1007			Manager
Trend Analysis	GEOCHEMIC	AL TESTING								G				Mercury
	GEOCHEMIC	SAE LES HING			Barch									
Workorders	Court COV													
	Export CSV													
-	Sample No.	Sample ID	Date Sampled	Analyte	Result	QL	Qual	CL	Units	DF	Date/Time Analyzed	Test Method		
	<u>G0809104</u>	GEO Outfall 007	09/02/2008	Mercury	12	20.0	3	0	ng/L	1	09/10/2008 00:00	EPA 245.7		
	G0808644	GEO Outfall 007	08/26/2008	Mercury	< 20.0	20.0		0	ng/L	1	09/02/2008 00:00	EPA 245.7		
	G0808518	GEO Outfall 007	08/19/2008	Mercury	26.8	20.0		0	ng/L	1	08/22/2008 00:00	EPA 245.7		
	G0808349	GEO Outfall 007	08/12/2008	Mercury	26.8	10.0		0	ng/L	1	08/18/2008 00:00	EPA 245.7		
	G0808206	GEO Outfall 007	08/05/2008	Mercury	27.8	10.0		0	ng/L	1	08/18/2008 00:00	EPA 245.7		
	G0807744	GEO Outfall 007	07/29/2008	Mercury	40.0	20.0		0	ng/L	1	08/05/2008 00:00	EPA 245.7		
	<u>G0807623</u>	GEO Outfall 007	07/22/2008	Mercury	53.7	20.0		0	ng/L	1	07/27/2008 13:59	EPA 245.7		
	<u>G0807418</u>	GEO Outfall 007	07/15/2008	Mercury	< 20.0	20.0		0	ng/L	1	07/17/2008 00:00	EPA 245.7		
	<u>G0807245</u>	GEO Outfall 007	07/08/2008	Mercury	< 50.0	50.0		0	ng/L	1	07/10/2008 00:00	EPA 245.7		
	G0807098	GEO Outfall 007	07/01/2008	Mercury	< 50.0	50.0		0	ng/L	1	07/08/2008 00:00	EPA 245.7		
	<u>G0806606</u>	GEO Outfall 007	06/24/2008	Mercury	53.7	50.0		0	ng/L	1	06/26/2008 00:00	EPA 245.7		
	G0806493	GEO Outfall 007	06/17/2008	Mercury	< 50.0	50.0		0	ng/L	1	06/20/2008 00:00	EPA 245.7		
	G0806269	GEO Outfall 007	06/10/2008	Mercury	81.3	50.0		0	ng/L	10	06/20/2008 00:00	EPA 245.7		
	G0806093	GEO Outfall 007	06/03/2008	Mercury	53.5	50.0		0	ng/L	1	06/10/2008 00:00	EPA 245.7		
	G0805668	GEO Outfall 007	05/27/2008	Mercury	61.9	50.0		0	ng/L	1	06/10/2008 00:00	EPA 245.7		

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#### **Client Portal Instructions**

Use the "Export CSV" button to download data to create a trend graph with your own trending model on your own software. The important fields to keep in mind if you are trying to recreate the trend graph is that we are using the CalcVal field (raw non-scaled data) and if the CalcVal field is Zero we use the MDL value in its place. Both of these fields are available in the trend "Export

Here we have many points on a graph, although there does not appear to be a statistical trend.



Although this example, made with a different set of data clearly shows an upward trend at 95% probability confidence.



#### There are three ways to search workorders;

- 1. Scheduled Test
- 2. Site ID
- 3. Date

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#### **Client Portal Instructions**

### Workorders by Test

To search workorders by scheduled test click on the work order tab to drop down the three choices then choose Workorder tests.



In the white box under "Please Select a Site"; select from the drop down list. Only those sites that you have authorization to view will be available.

▼ Analyte	Home Anal	yte Trace 🔳 Tre	end Analysis 🛛 🕱	WorkOrder Tests 💌		
Analyte Trace			Worl	korder Scheduled Tests not Mailed	_	
▼ Trend	Please sel	ect a Site:				
Trend Analysis	GEOCHEN	ICAL TESTING -	G1015.00 🔫	Submit		
V Workorders	WorkOrder	Collection Date	Status	ClientSampID	Preliminary View	Scheduled Tests
WorkOrder Tests	G1306069	06/04/2013	Incomplete	TCLP Blank	Preliminary	Tests
	G1306048	06/03/2013	Incomplete	Snack Room	Preliminary	Tests
Workprders By Site ID	G1306043	06/03/2013	Incomplete	E-Coli	Preliminary	Tests
Workprders by Date	G1306042	06/03/2013	Incomplete	Heter A, Heter B	Preliminary	Tests
	G1306040	06/03/2013	Incomplete	Air Test, Blank	Preliminary	Tests
	G1306039	06/03/2013	Incomplete	Enterobactor Aerogenes, Escherichia Coli, Pseudononas Aeruginosa	Preliminary	Tests
	G1306019	06/03/2013	Incomplete	Hall Sink, Micro Lab	Preliminary	Tests
	G1306010	06/03/2013	Incomplete	TCLP Blank	Preliminary	Tests
	G1306009	06/03/2013	Incomplete	Epa 9056 Solid Anion Blank, Solid Anion Filter Paper Blank, Vesel #13 Astm Blank	Preliminary	<u>Tests</u>
2	G1306004	05/31/2013	Incomplete	Canspex 2013-2 R1D1 Run 1 Day 1, Canspex 2013-2 R1D2 Run 1 Day 2, Canspex 2013-2 R2D1 Run 2 Day 1, Canspex 2013-2 R2D <del>2 Run 2</del> Day 2	<u>Preliminary</u>	Tests
3	G1306000	05/31/2013	Incomplete	Canspex 2013-2 R1D1 Run 1 Day 1, Canspex 2013-2 R1D2 Run 1 Day 2, Canspex 2013-2 R2D1 Run 2 Day 1, Canspex 2013-2 R2D2 Run 2 Day 2	<u>Preliminary</u>	<u>Tests</u>
	G1305D66	05/31/2013	Incomplete	TCLP Blank	<u>Preliminary</u>	<u>Tests</u>
	G1305D65	05/31/2013	In Review	Solid Anion Blank	<u>Preliminary</u>	<u>Tests</u>
	G1305D62	05/31/2013	Incomplete	Nate's Bucket	<u>Preliminary</u>	<u>Tests</u>
	G1305C95	05/30/2013	Incomplete	TCLP Blank	<u>Preliminary</u>	<u>Tests</u>
	G1305C33	05/29/2013	In Review	TCLP Blank	<u>Preliminary</u>	<u>Tests</u>
(4)	G1305C05	05/28/2013	Incomplete	Reverse Osmosis, Weekly DI	<u>Preliminary</u>	<u>Tests</u>
	01305865	05/28/2013	In Review	Solid Anion Blank, TCLP Blank	<u>Preliminary</u>	<u>Tests</u>
	G1305171	04/30/2015	In Review	3093354001	<u>Preliminary</u>	<u>Tests</u>
	G1304B10		In Review		<u>Preliminary</u>	Tests
	G1304B08		In Review		Preliminary	<u>Tests</u>
	G1304883	04/17/2013	Incomplete	W_Yaggi_FCS_PW	Preliminary	Tests
	G1304881	04/17/2013	Incomplete	W_Lovel_FCS_PW	Preliminary	Tests
	G1304813	04/16/2013	Incomplete	Produced Water W/Brine	Preliminary	Tests
	G1304306		In Review		Preliminary	Tests
	G1304226	03/27/2013	Incomplete	MDL 1, MDL 2, MDL 3, MDL 4, MDL 5, MDL 6, MDL 7, MDL 8	<u>Preliminary</u>	Tests

The Laboratory Scheduled Test Report can be viewed by clicking on the blue "Tests" link. It will open in new window as shown below.

The blue "preliminary" link will bring up the LABORATORY RESULTS REPORT with any preliminary results in another window as shown below also.

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#### **Client Portal Instructions**

This LABORATORY SCHEDULED TEST REPORT gives you more information about the test, the matrix, the sampler, and when it will be collected and if already sampled, when it was received by Geochemical Testing. It also indicates tests, units and method of analysis that are scheduled to be used. The current sample status is determined by clicking the blue "Preliminary" link on the previous Workorder Scheduled Test page.

Workorder			X
	Labora	atory Scheduled Test	ts
	GEOCHEMIC	AL	2005 N. Center Ave. Somerset PA 15501
<b>—</b>	Environmental and Energy A	nalysis	814-443-1671 814-445-6666 FAX:814-445-6729
Client:	GEOCHEMICAL TESTING	Client Sample ID:	WS/WP PT INV 114071
Lab Order:	G1101443		EDB/DBCP
Project:		Sampled By:	Client
Lab ID:	G1101443-001	Collection Date:	01/13/2011 11:45
Matrix:	Aqueous	Received Date:	01/13/2011 13:00
Analyses		Units	
Volatile Organ	ic Compounds	EPA 8011	
1,2-Dibromo-	3-chloropropane	µg/L	
1,2-Dibromoe	thane	µg/L	

The blue "preliminary" link will bring up the LABORATORY RESULTS REPORT with any preliminary results in another window as shown here. If with work has not been started or if the results are not available yet it will show you a page like the one below. As soon as any part of the analysis is completed we post on this results page.

Client: GEOCHEMICAL TESTING Lab Order: G1101443	Labor:	atory Re	sults	2005 N. Center Av Somerset PA 1550 814-443-167 814-445-660 FAX:814-445-672	e. 11 11 16 9
Client: GEOCHEMICAL TESTING Lab Order: G1101443	ICA	is Client Sar		2005 N. Center Av Somerset PA 1550 814-443-167 814-445-667 FAX:814-445-671	e. )1 71 i6
Client: GEOCHEMICAL TESTING Lab Order: G1101443	,,.	Client Sar		FAA:814-445-072	
Lab Order: G1101443			nple ID:	WS/WP PT INV 114071	
				EDB/DBCP	
Project:		Sampled E	By:	Client	
Lab ID: G1101443-001		Collection	Date:	01/13/2011 11:45	
Matrix: Aqueous		Received I	Date:	01/13/2011 13:00	
Analyses Result Q	L Q	Units	DF	Date Analyzed	-

Preliminary Analysis for G1101443-001 is currently in progress. Please check back again later.

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#### **Client Portal Instructions**

### Workorders by Site ID

The Workorders by Site ID feature of the portal displays the 30, 60, 90, or all of the most recent Workorders. It lists the dates received, the completion status, the date mailed, and shows flags that will signal that there are exceedences with the flagged workorder.



To begin select the site that you wish to view from the drop down menu and click "Search". Only sites that you have permission to view will be available.

The system default is not to show qualifiers or control limits. If you want the additional data click on the "Yes" button next to the choice and the system will immediately refresh. NOTE: If you select "All Records" it may take several minutes to display if there is a large amount of historical data to search.



To view the results for an entire workorder you can click the "Sample No." button.

The results for a particular monitoring point can be seen by clicking on its' blue link. The report will appear in a new window.

The far right side of the page holds the Flag, PDF, Excel and Attachment Icons, which when clicked, access additional documentation.

Geochemical Testing	Geochemical Testing Information Series	<b>Client Portal Instructions</b>
2005 North Center Ave.	814-443-1671	www.geo-ces.com
Somerset, PA 1550	814-455-6666	<u>sales@geo-ces.com</u>

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GEOCHEMICAL TESTING Environmental and Energy Analysis

Visit us at: <u>www.geo-ces.com</u>

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#### **Client Portal Instructions**

The two columns on the far right have an icon if a Microsoft Excel report or attachments are available for that sample. By clicking the icons you can access any appropriate state reports and ancillary documents such as Chains of Custody related to that sample number.

	CHEMICAL Weld	ome Fred Bergstresser		🚨 My Account  🧾 Sign Out		
Environmen	tal and Energy Analysis					
▼ Analyte	Home Analyte Trace X Trend	Analysis 🕱 WorkOrder Tests 🕱	Workorders By Site ID 💌			
Analyte Trace	Workorders by SiteID					
▼ Trend	Please select a Site: 🖬					
Trend Analysis	GEOCHEMICAL TESTING - G10	015.00 🔻				
▼ Workorders	Number of Records to show:	:	Show Qualifers:	-Show Control Limit:-		
WorkOrder Tests	○ 30 Records	rds 💿 90 Records 💿 All Rec	ords 🛛 🔍 Yes 🔿 No	© Yes ♥No		
Workorders By Site ID						
Workorders by Date	Sample No. Description	Status Date Sampled	Date Received Date Mailed	Flag PDF Excel Attach		
	G1306069 (1) Sample(s) TCLP Blank	Incomplete 06/04/2013	06/04/2013	凶		
	G1305C61 (1) Sample(s) Solid Anion Blank	Mailed 05/29/2013	05/29/2013 06/03/2013	🖄 🗷 🖉		
	(3) Sample(s) <u>G1305B31</u> <u>Solid Anions Blank</u> <u>TCLP BLANK</u>	, Mailed 05/24/2013	05/24/2013 06/03/2013	i e 🖉		
	G1305A59 (1) Sample(s) TCLP Blank	Mailed 05/23/2013	05/23/2013 06/03/2013	🔁 🗷 🖉		
	G1305A23 (1) Sample(s) Solid Anions	Mailed 05/22/2013	05/22/2013	<u>&gt;</u> 🛛 🖉		
	G1305974 (1) Sample(s) TCLP Blank	Mailed 05/22/2013	05/22/2013 2 9/2013			
			•	- 3		

Click the PDF icon to view the Case Narrative and details page(s) of the report as shown below.

The case narrative highlights any important aspects of the workorder.



#### The laboratory results are on the next page.



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#### **Client Portal Instructions**

Click on the Excel icon to access the Microsoft Excel report. A dialog box opens with the options of save or open.

If you choose save, click on "Save" and enter a location where you would like it saved. Click the



If you choose <u>open</u>, the worksheet will open automatically:

C	G0912183[1].xls [Compatibility Mode] - Microsoft Excel _ = 🛪										
	Home	Insert Page La	yout Formulas Dat	a Review	v View	Develo	per	Add-In	s ,	Acrobat 🛛 🔞 🗕 📼	×
Pa	Aria	$ \begin{array}{c c}                                    $	■ = = = = = = Ger ■ = = = = = = * \$ 章 導 ≫ * * *.8	neral ▼ ▼ % ୨	E Conditi E Format Cell Styl	onal Format as Table * les *	ting *	ate Ins ate De De Fo	sert * slete * rmat *	∑ * ∑ * ∑ * Sort & Find & 2 * Filter * Select *	,
Clip	board 🖻	Font 🗣	Alignment 🖻 Nu	umber 🖻		Styles		Ce	ells	Editing	
	A1	- (• X V	∫ <i>f</i> ∗ WorkOrder								×
	A	В	С	D	E	F	G	Н		J	TE
1	WorkOrder	SampleID	ClientSampID	Analyte	Result	Limit (	Qual (	Units [	DF	Analyzed Date	
2	G0912183	G0912183-001A	DI Yearly Micro Lab	Cadmium	< 0.2	0.2		ug/L	1	2009-12-10 18:25:00	
3	G0912183	G0912183-001A	DI Yearly Micro Lab	Chromium	< 2.0	2	- F	ug/L	1	2009-12-15 12:18:00	
4	G0912183	G0912183-001A	DI Yearly Micro Lab	Copper	21.1	2	- F	ug/L	1	2009-12-14 12:57:00	
5	G0912183	G0912183-001A	DI Yearly Micro Lab	Lead	1.3	1	- F	ug/L	1	2009-12-10 18:25:00	
6	G0912183	G0912183-001A	DI Yearly Micro Lab	Nickel	< 10.0	10	- F	ug/L	1	2009-12-14 12:57:00	
7	G0912183	G0912183-001A	DI Yearly Micro Lab	Zinc	3.3	2	L	ua/L	1	2009-12-14 12:57:00	

Please also notice the "Flag" and "Status" columns. If a red flag appears in the "Flag" column, then there is at least one exceedence within that workorder. You may sign up to receive email notices by visiting the "My Account" section accessed through the home page.



#### **Client Portal Instructions**

### Workorders by Date

The Workorders by Date feature of the portal allows you to select the date range of the workorders that you wish to view. NOTE: This date is currently based on the date we receive the samples. Future enhancements to the system are already planned to allow you to select more date options such as Collection date. If you would like to find information on a site within a range of dates, start the search by selecting a date or range of dates.



Use the mm/dd/yyyy format or click the "calendar icon button" and click on the date required then click on the day of the month to "set" the date.

In the white box just below the dates select from the drop down list and click on the "Search" button. Only the sites that you have authorization to view will be available.



Once you have entered both the date ranges and site, click the "Search" button.

Please Note: Any workorder that has a status of "Incomplete" or "In Review" is a preliminary view of the data. All of the preliminary data that are viewed in real-time and should not be used in any final calculations as those values may change when the final report is created. If the workorder has a status of "Mailed"; the data contained within are final and have passed the reviews to become final data as in the printed or mailed reports.

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#### **Client Portal Instructions**

All of the Workorders within the specified range will be displayed. You also have the option to show qualifiers and control limits if you choose.

► Analyte	Home Analyte Trace 🕱 Trend Analysis 🕱 WorkOrder Tests 🕱 Workorders By Site D 🕱 Workorders by Date 💌					
► Trend	Workorders by Date					
▼ Workorders	Please select a Date Range and Site: 2					
WorkOrder Tests	Note: Date For 1 M/DD/YYYY (5)					
Workorders By Site ID	From: 01/01/2013 To: 06/03/2013					
Workorders by Date	GEOCHEMICAL TESTING - G1015.00 Search 4					
	Show Qualifers     Show Control Limit       O Yes     No					
	Sample No. Description   Status   Date Sampled   Date Received   Date Nailed   Flag   PDF   Excel   Attach					
	G1303937 (1) Sample(s) TCLP Blank Mailed 03/22/2013 03/22/2013 03/29/2013					
2	(4) Sample(s) <u>G1303902</u> DOC-1, DOC-2, Mailed 03/20/2013 03/20/2013 05/21/2013 Not 20 Portugation (4) Sample(s) DOC-3, DOC-4 Not 20 Portugation (4) Portugation					
	(4) Sample(s) <u>61303901</u> DOC-1, DOC-2, Mailed 03/13/2013 03/13/2013 04/05/2013					

The system default is not to show qualifiers or control limits. If you want the additional data click on the "Yes" button next to the choice and the system will immediately refresh.

To view the results for an entire workorder you can click the "Sample No." button. The results for a particular monitoring point can be seen by clicking on its' blue link. The report will be displayed in a new window.

Please also notice the "Flag" and "Status" columns. If a red flag appears in the "Flag" column, then there is at least one exceedence within that workorder.

To view the PDF of the report, which includes the Case Narrative and the detail pages of the report, click on the "PDF icon across from the sample number desired.

The two columns on the far right have an icon if a Microsoft Excel report or attachments are available for that sample. By clicking the icons you can access any appropriate state reports and ancillary documents such as Chains of Custody related to that sample number.



#### **Client Portal Instructions**

# Help / Questions

If you have any questions regarding the use of this portal or have any suggestions on how we could modify or enhance it to better suit your needs, please contact your client support representative by calling (814) 443-1671 or by contacting Brad Bergstresser <u>bbergstresser@geo-ces.com</u>. Please let us know if you encounter any errors or broken links in the portal so we can correct them as soon as they are discovered. We are in the process of adding many new features so if you have a suggestion for a particular modification we could probably channel it into our current programing. Tell us what you need, we will try to find a way that we can provide it for you.



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